



LETTER OF INTENT
Gift of Securities

Please provide one executed original copy of this form to the broker/financial institution initiating the transfer of securities. Please provide a copy of this form to Frassati Catholic High School at treasurer@frassaticatholic.org or Frassati Catholic High School | Attn: Mark Pond, Treasurer | 22151 Frassati Way | Spring, TX 77389

Date: \_\_\_\_\_

From: (Shareholder/Donor:) \_\_\_\_\_

To: (Broker/Financial Institution) \_\_\_\_\_

The purpose of this transfer is to make a charitable contribution to:
North Houston Catholic High School D/B/A Frassati Catholic High School, Tax I.D. #26-3051354

Please choose one of the two following options:

I wish to transfer shares from my existing Brokerage Account: Please be advised that I, the undersigned, hereby request that \_\_\_\_\_ shares of \_\_\_\_\_ be transferred from my account, # \_\_\_\_\_ at \_\_\_\_\_ (Broker) to the North Houston Catholic High School account No: 425852753 at TD Ameritrade DTC0188.

I wish to donate a Stock Certificate that is registered in my name: Certificate # \_\_\_\_\_ Registered in the name of \_\_\_\_\_ #Shares \_\_\_\_\_ Issuer \_\_\_\_\_

I/We direct the Frassati Catholic High School office to designate the proceeds of this donation as follows:

- The Frassati Catholic Giving Program (for operational support and tuition assistance)
Capital Campaign Single Gift
Capital Campaign Pledge Payment

\*Contact the Dean of School Advancement for a current list of available donor recognition opportunities

Please send acknowledgement of the completed transfer to the donor at the following address:

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Signed:

\_\_\_\_\_
Print Donor Name

\_\_\_\_\_
Donor Signature

\_\_\_\_\_
Print Donor Name (Joint Account)

\_\_\_\_\_
Donor Signature (Joint Account)

For assistance please contact:

Mark Pond, Treasurer • 281.900.6965 • treasurer@frassaticatholic.org
Jean Bondy, Dean of School Advancement • 832.616.3233 • j.bondy@frassaticatholic.org