

**LETTER OF INTENT FOR A GIFT OF SECURITIES**

Thank you for your support. Please send the completed form to your broker and send a copy to A.G. Stockstill, Business Manager, Personal Ordinariate of the Chair of St. Peter PO Box 55206, Houston, TX 77255 or [ag.stockstill@ordinariate.net](mailto:ag.stockstill@ordinariate.net).

Failure to send a copy to the Business Department may delay the distribution of your donation.

Date: \_\_\_\_\_

From: (Shares/Donor) \_\_\_\_\_

To: (Broker) \_\_\_\_\_

**The purpose of this transfer is to make a charitable contribution to:**

**The Personal Ordinariate of the Chair of St. Peter**, located at 7730 Westview, Dr., Houston, TX 77255, Tax I.D. #45-4161282.

Please complete one of the following options:

**I wish to transfer shares from my existing Brokerage Account:** Please be advised that I, the undersigned, hereby request that \_\_\_\_\_ shares of \_\_\_\_\_ Transferred from my account, # \_\_\_\_\_ at \_\_\_\_\_ (broker) to the Ordinariate account No: **29117405 DTC# 0725** at Raymond James.

**I wish to donate a Stock Certificate that is registered in my name:** Certificate # \_\_\_\_\_ Registered in the name of \_\_\_\_\_ #Shares \_\_\_\_\_ Issuer \_\_\_\_\_

---

**I/We direct the Ordinariate office to designate the proceeds of this donation as follows:**

For the benefit of my Parish, \_\_\_\_\_  
Name of Parish City

General Parish Fund  Building Fund  Other \_\_\_\_\_  
Please Specify (ex. Parish Campaign)

Other  
 Ordinariate  
 Other \_\_\_\_\_  
Please Specify

Please send acknowledgement of the completed transfer to the following address:

Address: \_\_\_\_\_ Phone#: \_\_\_\_\_

Signed:

\_\_\_\_\_  
Print Donor Name Donor Signature

\_\_\_\_\_  
Print Donor Name (Joint Account) Donor Signature (joint Account)

For assistance please contact: A.G. Stockstill, 713.609.9292 or [ag.stockstill@ordinariate.net](mailto:ag.stockstill@ordinariate.net).